

Information Document Request List

Your income:

- W2
- 1099-Misc
- 1099-G
- 1099-R
- 1099-C
- 1099-K
- 1099-SSA
- W-2-G
- 1099-INT
- 1099-B
- 1099-DIV
- K1
- All other forms of income
- 1099-SA
- **Expenses**
 - 1098-MORTGAGE INTEREST
 - REAL ESTATE TAXES
 - MEDICAL EXPENSES
 - DONATIONS
 - VEHICLE REGISTRATIONS
 - CHILD CARE
 - 1098-E-STUDENT LOAN INTEREST
 - 1098-T-EDUCATION
 - ALIMONY-IF DIVORCED NO LATER THAN 2018
- **FORMS OF ID**
 - STATE ISSUED ID
 - DRIVERS LICENSE
 - PASSPORT
 - ITIN

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